Deal Information July 2022

Zerbach & Company successfully advises on the sale of SORST Streckmetall GmbH to the MEISER Group

Hanover | Schmelz-Limbach, July 2022

Accompanied by Zerbach & Company Corporate Finance GmbH ("Z&C"), the owners of SORST Streckmetall GmbH ("SORST") were able to find a long-term committed partner for the further development of the company in the MEISER Group ("MEISER").

SORST was founded in 1867 by Wilhelm Sorst in Hanover as a locksmith's shop. In 1901, the industrial production of perforated sheeting began, followed by the manufacture of steel cabinets made of expanded metal in 1919. As early as 1921, SORST became the leading manufacturer of expanded metal and perforated sheeting in Germany.

After the company was split into two divisions in 1998, today's SORST Streckmetall GmbH was formed. Since 2016, SORST has been the market leader for expanded metal in Germany and one of the leading brands in Europe.

In the same year, the US private equity fund EIH Capital Partners had acquired the company from Gibraltar Industries and has now reached the end of its investment period.

A strong strategic partner was found in MEISER, based in Schmelz-Limbach in the Saarland. MEISER is one of the world's leading companies in the fields of gratings, profiled metal gratings, staircase systems and GRP systems. The two main plants in Germany are located in Saarland and Vogtland. These are supplemented by numerous other production sites and branches worldwide.

About Zerbach & Company

Zerbach & Company, founded in 2014, is an independent, internationally active corporate finance advisory firm with a focus on entrepreneurled medium-sized businesses. We advise ownermanaged companies, international family businesses, family offices, investment companies and start-ups on mergers and acquisitions (M&A), the implementation of corporate succession and corporate finance projects.

The team is supported by its Industry Advisory Board, consisting of 10 renowned industry experts and entrepreneurial personalities.

Zerbach & Company is an independent member of the Geneva Capital Group (GCG), a leading global network of M&A and corporate finance advisory firms in Europe, USA, Latin America, Africa and Asia.

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