

Zerbach & Company advises the shareholders of INNECKEN and ENERVISION on the sale of their shares to GRÄPER Group

Euskirchen / Ahlhorn, Germany

Accompanied by Zerbach & Company Corporate Finance GmbH ("Z&C"), the shareholders of INNECKEN Elektrotechnik GmbH ('INNECKEN') and ENERVISION GmbH ("ENERVISION") have sold their shares to GRÄPER Group, based in Ahlhorn, as part of their long-term succession planning.

The acquisition will enable GRÄPER to significantly expand its existing assembly and service network towards the Rhineland. This will not only allow GRÄPER to supplement its comprehensive range of services in medium and low-voltage technology, but also to enter the high-voltage sector through assembly and maintenance in the 110 kV range.

Enervision, a specialist in digitalization and programming in the energy sector, has been successfully developing technical software for over 20 years.

Innecken's managing directors Robert Blaeske and Rudolf Scholz explain: "In GRÄPER, we have found a new owner who will continue to run the companies and develop them in the long term thanks to their expertise and in-depth knowledge of the industry. We are delighted about the excellent strategic fit."

Managing Director Sylvia Fettweiß adds: "For the approximately 150 employees who are now joining the GRÄPER Group, the takeover offers long-term stability and growth opportunities within a strong network and the dynamic corporate culture of a family-owned company."

About Zerbach & Company

Zerbach & Company, founded in 2014, is an independent, internationally active M&A advisory firm with a focus on medium-sized companies. We advise owner-managed companies, international family businesses, family offices, investment companies and start-ups on company acquisitions and sales, the implementation of corporate succession, debt advisory and corporate finance projects. The team is supported by its Industry Advisory Board, consisting of 12 renowned industry experts and business personalities.

Since 2014, we have supported well over 60 successfully completed M&A projects with companies and investors from 18 countries. Through our international partners, we have access to local expertise worldwide.

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